

Strategic Financial Management Course Details

Department: Accounting, Finance and Budgeting

Presented by Magna Skills Development Institute

[Registration Link](#)

Date Created: 06-Jun-2025

Training Coordinator: Denis Wunganayi

EMPOWERING WORKFORCE THROUGH QUALITY TRAINING

- ✓ Expert Facilitators
- ✓ Customized Course Content
- ✓ Practical, Results-Oriented Training
- ✓ Trusted by Governments & Development Partners Across Africa

Contact Us:

+27 6300 79022
www.magnaskills.com

REGISTER NOW



Course Summary

Financial management is a discipline that affects every area of business – it is central to the processes of resource transformation and shareholder value. Whilst business is concerned with several relationships, with customers and employees – its relationships with the providers of finance are central to the strategic decision-making process.

In order for organisations to be effective, maintain their niches and be competitive, they have to align their finances with their strategies. This requires their managing their finances strategically. In this course, participants will be taught how to align the finances of their organisations with their strategies.

Course Objectives

- To introduce fundamental bookkeeping and accounting concepts to course participants to enable them to manage the financial aspects of their role more effectively.
- To review the different approaches taken in the public and private sector
- To make sense of key financial statements and some key ratios
- To enable participants to manage financial aspects of projects more effectively
- To participate more knowledgeably in the budgeting process.

Course Outline

1.	Financial Policy and Corporate Strategy
	Strategic decision making framework
	Interface of Financial Policy and strategic management
	Balancing financial goals vis sustainable growth.
2.	Project Planning and Capital Budgeting
	Feasibility study
	Cash flow Projections – Impact of taxation, depreciation, inflation and working capital

	Capital Budgeting Decisions - Certainty Equivalent approach, Evaluation of Risky Investment Proposals, Risk and Return analysis, Simulation and decision tree analysis, Sensitivity analysis, Capital Rationing, Adjusted Net Present Value, Replacement decisions, Application of Real Options in capital budgeting, Impact of inflation on capital budgeting decisions																				
	Preparation of Project Report																				
	Social cost benefit analysis.																				
3.	Leasing decision including cross border leasing																				
4.	Dividend Decisions																				
	Dividend theories, Determinants of dividend policies.																				
5.	<table> <tr> <td>(a) Indian Capital Market</td><td></td></tr> <tr> <td></td><td>including role of various primary and secondary market institutions</td></tr> <tr> <td>(b) Capital Market Instruments</td><td></td></tr> <tr> <td></td><td>Financial derivatives – stock futures, stock options, index futures, index options</td></tr> <tr> <td></td><td>Option valuation techniques : Binomial model, Black Scholes Option Pricing Model, Greeks – Delta, Gamma, Theta, Rho and Vega</td></tr> <tr> <td></td><td>Pricing of Futures – Cost of carry model</td></tr> <tr> <td></td><td>Imbedded derivatives</td></tr> <tr> <td>(c) Commodity derivatives</td><td></td></tr> <tr> <td>(d) OTC derivatives</td><td></td></tr> <tr> <td></td><td>Swaps, Swaptions, Forward Rate Agreements (FRAs), Caps, Floors and Collors.</td></tr> </table>	(a) Indian Capital Market			including role of various primary and secondary market institutions	(b) Capital Market Instruments			Financial derivatives – stock futures, stock options, index futures, index options		Option valuation techniques : Binomial model, Black Scholes Option Pricing Model, Greeks – Delta, Gamma, Theta, Rho and Vega		Pricing of Futures – Cost of carry model		Imbedded derivatives	(c) Commodity derivatives		(d) OTC derivatives			Swaps, Swaptions, Forward Rate Agreements (FRAs), Caps, Floors and Collors.
(a) Indian Capital Market																					
	including role of various primary and secondary market institutions																				
(b) Capital Market Instruments																					
	Financial derivatives – stock futures, stock options, index futures, index options																				
	Option valuation techniques : Binomial model, Black Scholes Option Pricing Model, Greeks – Delta, Gamma, Theta, Rho and Vega																				
	Pricing of Futures – Cost of carry model																				
	Imbedded derivatives																				
(c) Commodity derivatives																					
(d) OTC derivatives																					
	Swaps, Swaptions, Forward Rate Agreements (FRAs), Caps, Floors and Collors.																				
6	Security Analysis																				
	Fundamental analysis - Economic analysis, Industry analysis and Company Analysis																				

	Bond valuation, Price Yield relationship, Bond Price forecasting – application of duration and convexity, Yield curve strategies						
	Technical Analysis – market cycle model and basic trend identification, different types of charting, support and resistance, price patterns, moving averages, Bollinger Bands, momentum analysis.						
7.	Portfolio Theory and Asset Pricing						
	Efficient Market Theory – Random walk theory ; Markowitz model of risk return optimization						
	Capital Asset Pricing Model (CAPM)						
	Arbitrage Pricing Theory (APT)						
	Sharpe Index Model						
	Portfolio Management - Formulation, Monitoring and Evaluation						
	Equity Style Management						
	Principles and Management of Hedge Funds						
	International Portfolio Management.						
8.	Financial Services in India						
	Investment Banking						
	Retail Banking						
	On Line Share Trading						
	Depository Service.						
9.	<table> <tr> <td>(a)</td><td>Mutual Funds:</td></tr> <tr> <td></td><td>Regulatory framework, formulation, monitoring and evaluation of various schemes of Mutual funds, Money market mutual funds.</td></tr> <tr> <td>(b)</td><td>Exchange Traded Funds.</td></tr> </table>	(a)	Mutual Funds:		Regulatory framework, formulation, monitoring and evaluation of various schemes of Mutual funds, Money market mutual funds.	(b)	Exchange Traded Funds.
(a)	Mutual Funds:						
	Regulatory framework, formulation, monitoring and evaluation of various schemes of Mutual funds, Money market mutual funds.						
(b)	Exchange Traded Funds.						
10.	Money Market operations						

11.	(a)	Foreign Direct Investment, Foreign Institutional Investment.
	(b)	International Financial Management
		Raising of capital abroad - American Depository Receipts, Global Depository Receipts,
		External Commercial Borrowings and Foreign Currency Convertible Bonds
		International Capital Budgeting
		International Working Capital Management.
12.	Foreign Exchange Exposure and Risk Management	
	Exchange rate determination, Exchange rate forecasting	
	Foreign currency market	
	Foreign exchange derivatives – Forward, futures, options and swaps	
	Management of transaction, translation and economic exposures	
	Hedging currency risk.	
13.	Mergers, Acquisitions and Restructuring	
	Meaning of mergers and acquisition, categories, purposes	
	Process of mergers and acquisition – Identification and valuation of the target, acquisition through negotiation, due diligence, post – merger integration	
	Legal and regulatory requirements	
	Merger and Acquisition agreement	
	Reverse merger	
	Potential adverse competitive effects of mergers	
	Corporate Takeovers: Motivations, Co-insurance effect, Cross-border takeovers, Forms of takeovers, Takeover defenses	

	Going Private and Other Control Transactions: Leveraged Buyouts (LBOs), Management Buyouts (MBOs), Spin Offs and Asset Divestitures
	Corporate Restructuring : Refinancing and rescue financing, reorganizations of debtors and creditors, Sale of assets, targeted stock offerings, downsizing and layoff programmes, negotiated wage give-backs, employee buyouts.



MAGNA SKILLS
www.magnaskills.com

**AVAILABLE IN-
PERSON, ONLINE
& ON-SITE**

JOIN TODAY

WWW.MAGNASKILLS.COM
+27 6300 79022



Company Overview

Who We Are: Magna Skills is a premier training and capacity-building organization specializing in professional development for government institutions, NGOs, and the private sector.

Our Mission: To provide world-class training solutions that equip professionals with the expertise needed to excel in their careers and contribute meaningfully to their organizations.

Our Vision: To be the leading provider of professional training and development across Africa, fostering excellence, innovation, and capacity-building in public and private sectors.

Core Values

- **Excellence** – Delivering high-quality training tailored to meet the evolving needs of professionals.
- **Integrity** – Upholding the highest ethical standards in all our engagements.
- **Innovation** – Embracing new technologies and methodologies to enhance learning experiences.
- **Customer-Centric Approach** – Ensuring client satisfaction by providing relevant, practical, and impactful training.
- **Collaboration** – Partnering with industry experts and institutions to provide the best learning opportunities.

Our Training Methodology

We use a blended learning approach that includes instructor-led training, case studies, workshops, and post-training support.

Why Choose Magna Skills?

- Experienced Trainers
- Customized Training Solutions
- Interactive Learning
- Global Recognition
- Proven Track Record

Request for Training Form

Complete the form and share with Magna Skills Support Team on email info@magnaskills.com or Send Whatsapp on: +27630079022

Approval & Authorization	
Applicant Details	Course Details
First Name:	Course Name:
Last Name:	Training Venue:
Mobile:	Month:
Email:	Training Method: Online[____] Face to Face [____]
Company Name:	Duration:
Country:	Number of Staff Members:

By signing this agreement, both parties confirm their commitment to the terms outlined in this proposal.